

# BURGOS

## THE HEART OF INDUSTRY IN NORTHERN SPAIN



**Burgos Business Bureau**  
INDUSTRIAL & INNOVATION DEVELOPMENT

Geographical Location





FRANCE

ANDORRA

Girona

Lleida

BARCELONA

Reus

Tarragona

North of Spain

## Location

# BURGOS

## STRATEGIC CITY

WITHIN A RADIUS OF  
APPROXIMATELY 250 KM  
(2.5 HRS BY CAR)  
WE CAN FIND THE FRENCH  
BORDER AND SEVEN  
AUTONOMOUS REGIONS,  
WHICH ACCOUNT FOR OVER  
35% OF THE COUNTRY'S GDP,  
TRADITIONALLY THOSE  
WITH THE HIGHEST GDP  
AND WHERE THE  
APPROXIMATELY 30%  
OF THE SPANISH  
POPULATION LIVES.

**B**urgos' geographical position and its role as a strategic communications hub has made it a thriving economic centre and given its residents a flair for entrepreneurship and a solid business and trade culture. Today Burgos is a city with a significant industrial character, which presents itself to the world as a place with history, tradition, a welcoming place with a high quality of life and one in which beats the heart of a powerful industry, with many companies that lead their sectors, confirming Burgos as the industrial capital of Northern Spain.

COMMUNICATIONS



EASY,  
CONVENIENT  
COMMUNICATIONS

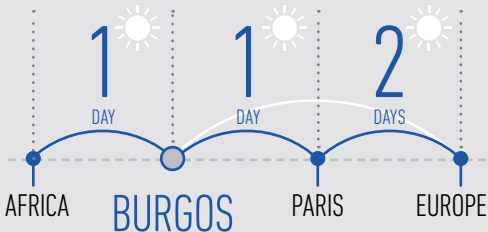
Burgos' geographical location is enhanced by its excellent intermodal communications: land, both road and rail, maritime (Dry Port) and air. • The city also has a modern urban communications infrastructure facilitating the movement of goods between its industrial areas and the main communications routes.



ROAD  
COMMUNICATIONS



Communications  
**CONNECTED**  
**360°**  
by land, sea  
and air



BURGOS IS ONE DAY FAR BY ROAD FROM AFRICA AND PARIS, AND TWO DAYS' AWAY FROM THE MAJORITY OF EUROPEAN CAPITALS.



## CUSTOMS AND TRANSPORT CENTRE

**T**he industrial, transport-generating and trade-generating capacity of Burgos has led to the building of a Transport Centre with all logistics services, with a current surface area of 300,000 m<sup>2</sup> to which a further 200,000 m<sup>2</sup> will be added in the near future to enhance intermodality. This centre is the oldest in Spain and has been a model of management, organization and continuous expansion and growth, constant updating, having a very large goods warehousing and distribution infrastructure.



## AIRPORT

**B**urgos Airport provides daily connections with Barcelona and other frequencies with other airports (Paris, Palma, Alicante, Málaga...). • Burgos has several large airports less than 240 km away, including Madrid Airport with connection by train and bus in less than two hours.

**7** AIRPORTS  
< 240 km



## DRY PORT

**B**urgos has rail connections to the South (Port of Algeciras), North (Ports of Bilbao and Santander), West (Ports of Vigo and Coruña) and to the East (Ports of Barcelona and Valencia). • As for passengers, the AVE high speed train will link Madrid with Burgos in an hour and twenty minutes and in future with the Basque Country and France in less than an hour and a half.

**8** SERVICE | CONNECTIONS  
 ROADS WITH VILLALONQUÉJAR

**10,000** | **5** TRAINS  
 CONTAINERS PER WEEK  
 PER YEAR TO THE PORT  
 OF BARCELONA

**2-3** TRAINS PER WEEK  
 TO THE PORT OF BILBAO

**THE HIGHEST CAPACITY**  
 OF ALL THE REGION'S DRY PORTS

NATIONAL

**2** HOURS  
 MADRID



BURGOS-

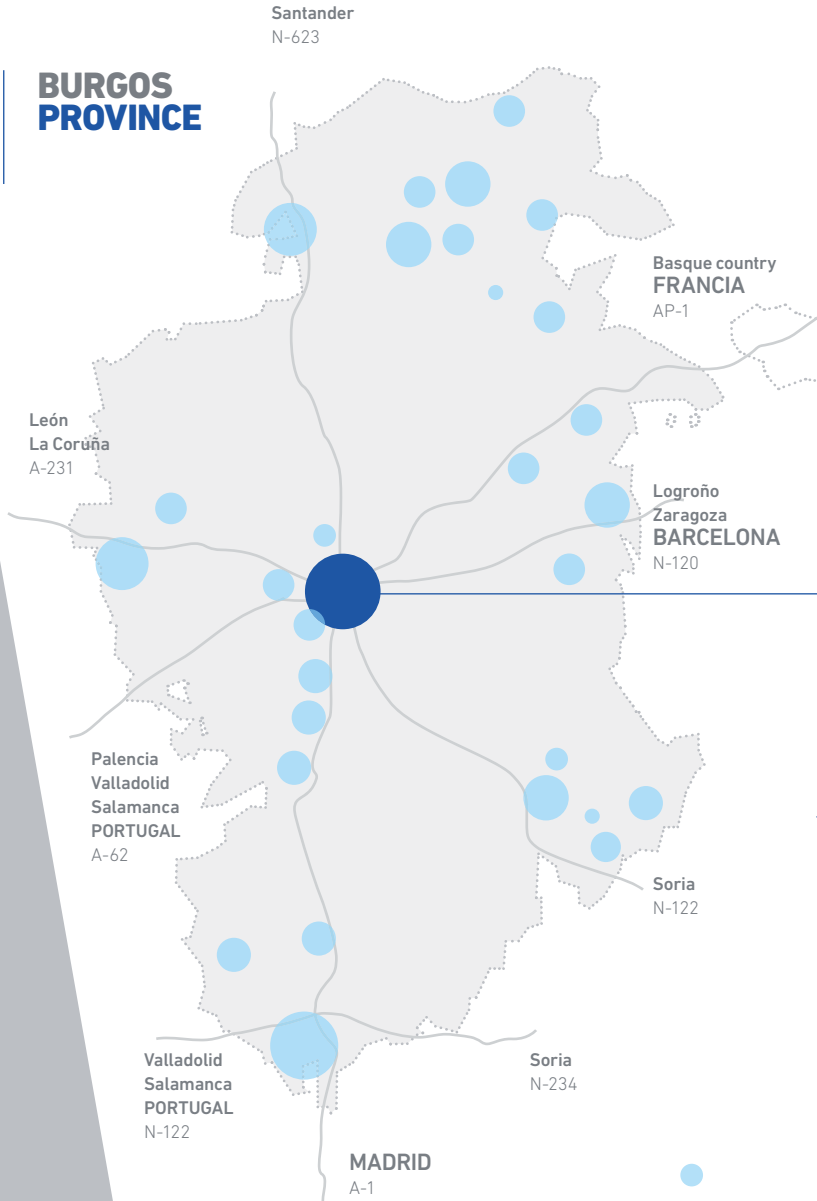
**5** HOURS  
 BARCELONA

Industrial plan

# THE SPACE YOU NEED WITHOUT BARRIERS

To get established and grow, industries need space at the right time, but not any kind or at any price. In Burgos, over the last fifty years we have created and managed a lot of space, space which companies, of whatever size and sector, have turned Burgos into the top industrial centre it is now, the industrial heart of Northern Spain. Thanks to the city's commitment and vision, Burgos continues to be in a position to meet the most demanding space requirements, with new industrial areas for immediate occupation at a competitive price, and some ambitious developments that guarantee its industrial future.

THE TOP STRATEGIC CONSULTANCY FIRM KNIGHT FRANK CONCLUDED IN ITS BENCHMARK STUDY ON INDUSTRIAL PARKS OF SIMILAR CHARACTERISTICS, THAT THE VILLALONQUÉJAR INDUSTRIAL PARK MERITS THE TOP CLASSIFICATION AND IS ONE OF THE BEST INVESTMENT OPTIONS IN NORTHERN SPAIN.

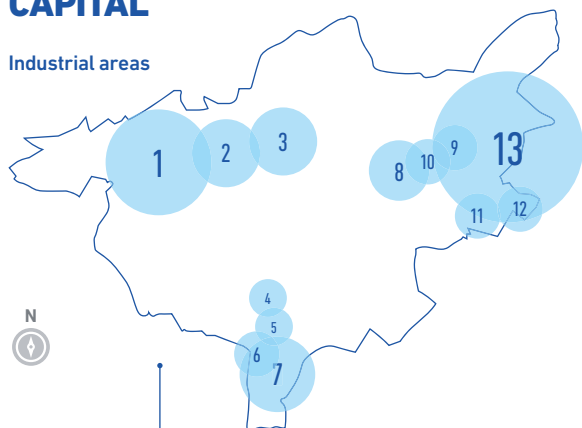


## MAIN INDUSTRIAL AREAS OF THE PROVINCE

Map showing the location of the main industrial estates in Burgos province around the main lines of communication, Motorways A-1, A-62, A-68 and main roads N-122, N-611, N-623, N-627.

## BURGOS CAPITAL

Industrial areas



### INDUSTRIAL AND BUSINESS AREAS OF THE CITY OF BURGOS

- 1 Villalonquéjar Industrial State I,II
- 2 Villalonquéjar Industrial State III
- 3 Villalonquéjar Industrial State IV
- 4 Automoba Industrial Park - Hipercor
- 5 Landa Business Park
- 6 Inbisa Business Park - Landa
- 7 Monte La Abadesa Industrial Park
- 8 Gamonal Industrial Park - Villimar
- 9 Villafría Industrial Park
- 10 Business centre (Airport)
- 11 Castañares Industrial Park - Bon
- 12 Technology Park
- 13 CAE

TECHNOLOGY PARK  
DEVELOPED AND  
MANAGED BY THE  
REGIONAL GOVERNMENT  
PROJECTED SURFACE  
AREA OF OVER 1,237 HA.  
LOCATED IN A PERFECT  
TRANSPORT AREA  
WITH CUSTOMS

CAE. 1,149 Ha

MORE THAN **1,200,000 m<sup>2</sup>** net available  
on industrial land

### INDUSTRIAL AREAS

1	<b>Villalonquéjar I</b>	Industrial area: 794,272 m <sup>2</sup>	Total: 1,207,841 m <sup>2</sup>
1	<b>Villalonquéjar II</b>	Industrial area: 2,116,000 m <sup>2</sup>	Total: 3,068,297 m <sup>2</sup>
2	<b>Villalonquéjar III</b>	Industrial area: 780,000 m <sup>2</sup>	Total: 1,450,000 m <sup>2</sup>
3	<b>Villalonquéjar IV</b>	Industrial area: 1,200,000 m <sup>2</sup>	Total: 2,400,000 m <sup>2</sup>
8	<b>Gamonal-Villimar Villayuda- Villafría</b>		Total: 3,500,000 m <sup>2</sup>
12	<b>Technology park</b>		
7	<b>Monte La Abadesa and Los Pedernales</b>		

**YOUR COMPANY IN  
AN ESTABLISHED  
PLACE**

**+1,500** ACTIVE  
INDUSTRIAL  
COMPANIES

**+38,000** WORKERS

**HIGH-QUALITY  
LAND**

Space available

# INDUSTRIAL LAND WITH ALL SERVICES TAILORED TO YOUR NEEDS

PLOTS AVAILABLE BETWEEN

300m<sup>2</sup> — 15,000m<sup>2</sup>



INDUSTRIAL BUILDINGS AVAILABLE  
LAND FOR TERTIARY SECTOR

## INDUSTRIAL ESTATES WITH SERVICES

HOTEL AND  
CATERING



CRÈCHE



PUBLIC  
TRANSPORT



ACCESS BY  
BICYCLE LANE



RECYCLING  
POINT



CLEANING  
SERVICES



INDUSTRIAL  
SUPPLIES ON  
THE ESTATE



EASY ACCESS  
TO THE  
MAIN ROAD  
NETWORKS



INFORMATION  
POINTS



INDUSTRIAL ESTATE  
ENTREPRENEURS'  
ASSOCIATION  
WITH HEADQUARTERS  
ON SITE





AN ARRAY  
OF BENEFITS

Benefits

# WE AID YOUR INVESTMENT

## CITY'S COMMITMENT TO BUSINESS DEVELOPMENT

- **Regional aid to investment:** subsidisation of loans, availability of guarantees, risk capital, driving-force companies programme
- **Tax benefits for setting up and generating employment:** exoneration of newly established companies from local tax
- **Administrative paperwork** made easier
- **Burgos Bussines Bureau:** city advisory and information centre
- **City industry aid plan**
- **Projects for the generation of industrial land and economic development**
- **Negotiable plot conditions of sale:** forms of payment and building requirements



# INDUSTRIAL CHARACTER

## BY NATURE

**"W**in-win": profit sharing. In Burgos we know that cities' futures depend on the constant generation of new employment opportunities and that we therefore need to be dynamic and competitive. Burgos undertakes to create and maintain the best possible framework for developing your business in our city. That way we all win.

## A SAFE BET

THE BEST GUARANTEE IS ALL THE COMPANIES ALREADY LOCATED IN BURGOS, ENJOYING ALL THE BENEFITS THE CITY HAS TO OFFER, BECAUSE BURGOS HAS A BROAD INDUSTRIAL CULTURE THAT ADAPTS TO NEW DEVELOPMENTS.

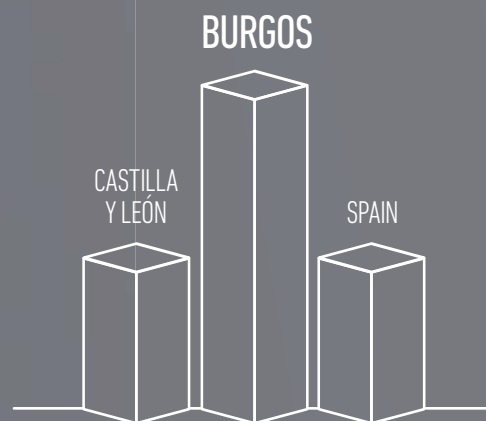
IT IS PART  
OF OUR  
CULTURE

ENTREPRENEURIAL  
TALENT  
OF THE CITY

BURGOS HAS HIGHLY  
DIVERSIFIED INDUSTRY.

## INDUSTRY OF ALL KINDS

**T**he economic structure of Burgos demonstrates the importance of industry in Burgos' business fabric, far greater than that in Castilla y León and Spain.



BURGOS HAS A SOLID BASE COMPRISING 25,208 COMPANIES, MANY OF WHICH ARE A NATIONALLY AND INTERNATIONALLY REFERENCE. THE ECONOMIC FABRIC IS BASED ON SMALL COMPANIES ALTHOUGH THE PRESENCE OF MEDIUM AND LARGE COMPANIES IS SIMILAR TO THE NATIONAL AVERAGE.

OF BURGOS'  
BUSINESS  
MEANS

30%

EXPORTS  
DE CASTILLA Y LEÓN

28%

IMPORTS  
DE CASTILLA Y LEÓN

## INTERNATIONALISATION

### IMPORTS AND EXPORTS

**B**urgos is probably the province of Castilla y León with the highest number of imports and exports. • Exports are most significant in the industrial sector, with sales out accounting for 47% of its invoicing, far more than in services and building.

**B**urgos companies are more active in foreign trade with respect to the regional and national average.

**H**istorically, the Burgos plants of multinational subsidiaries have been among the best in Europe, in terms of quality and productivity. In some cases they have been **the most important in the world**.

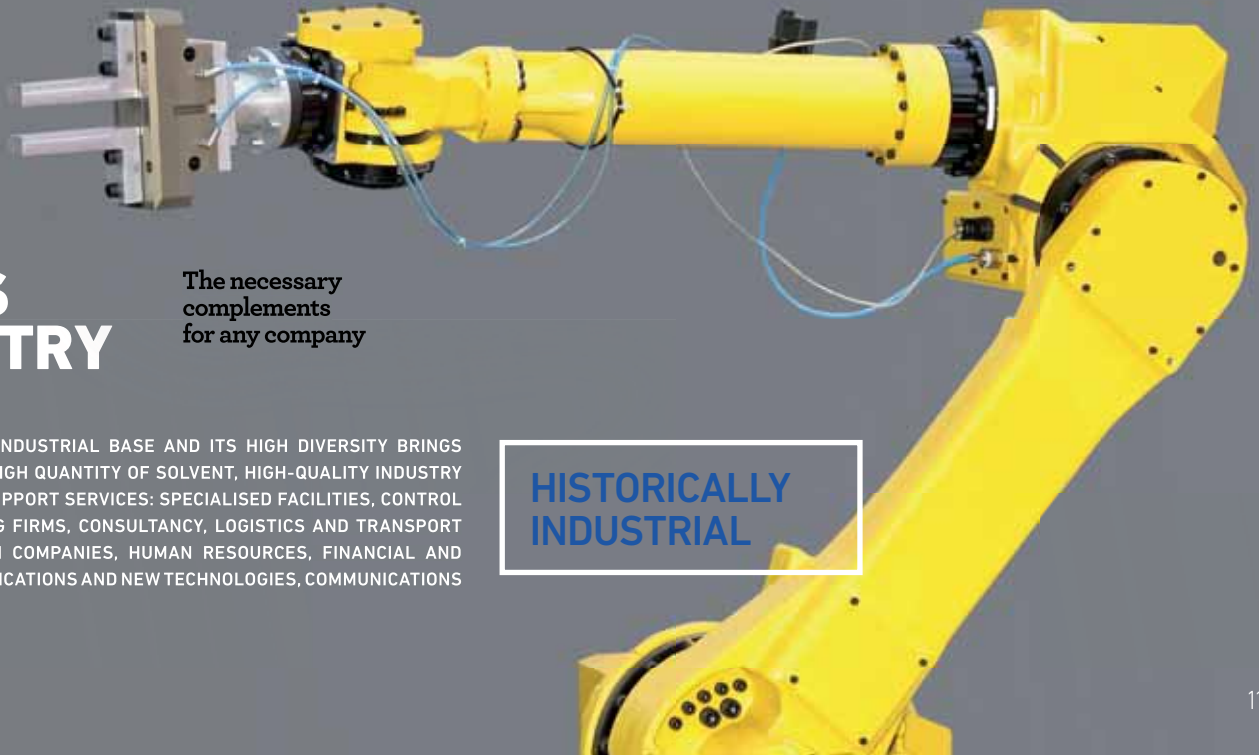
Increases in imports and exports

## SERVICES TO INDUSTRY

The necessary  
complements  
for any company

THE EXISTENCE OF A BROAD INDUSTRIAL BASE AND ITS HIGH DIVERSITY BRINGS THE ADDED ADVANTAGE OF A HIGH QUANTITY OF SOLVENT, HIGH-QUALITY INDUSTRY SUPPLIERS, PROVIDERS AND SUPPORT SERVICES: SPECIALISED FACILITIES, CONTROL SERVICES, R&D&I, ENGINEERING FIRMS, CONSULTANCY, LOGISTICS AND TRANSPORT FIRMS, INTERNATIONALISATION COMPANIES, HUMAN RESOURCES, FINANCIAL AND LEGAL SERVICES, TELECOMMUNICATIONS AND NEW TECHNOLOGIES, COMMUNICATIONS AND MARKETING...

HISTORICALLY  
INDUSTRIAL



CONSOLIDATED  
INFRASTRUCTURES

# WE ARE THE SPECIALISTS IN LOGISTICS

Logistics is inherent in the Burgos economy. The development of this sector has been closely related to the city's favourable geographical position which has led to the proliferation of companies related to this activity, which have grown far larger than the mere city's own size could account for. • This company boom required the creation of companies for this sector. The Burgos Transport Centre (CTB), in operation now for three decades and constantly expanding, currently has a surface area of 300,000 square metres in which specific services dedicated to transport and logistics cohabit. This large area meets every need of logistics operators and their customers, as it is designed to solve the problems of the actors involved and of their vehicles.

THE BTC MANAGES THE VILLAFRÍA BURGOS DRY PORT, ADJOINING THE CTB AND EXCLUSIVELY DEDICATED TO GOODS, WHICH GUARANTEES INTERMODALITY BETWEEN ROAD AND RAIL. CONTAINER TRAFFIC HAS INCREASED CONSIDERABLY OVER THE YEARS.

BURGOS' LOGISTICS SERVICES ARE AMONG THE MOST DEMANDING IN THE COUNTRY

GROWING AND  
CONTINUALLY EXPANDING

BTC (BURGOS TRANSPORT CENTRE)  
SURFACE AREA

300,000m<sup>2</sup>  
+  
220,000m<sup>2</sup>

IN THE NEAR FUTURE, BURGOS FACES THE EXCITING CHALLENGE OF INCORPORATING ANOTHER 220,000 SQUARE METRES OF LAND, CURRENTLY USED BY THE AIRPORT.









ABUNDANT,  
HIGH-QUALITY  
WATER

# WATER

## EFFICIENT MANAGEMENT

SUPPLY  
EXTENSION  
OF SUPPLY  
COVERAGE

+12

FROM  
HOURS  
SUPPLY  
GUARANTEED

THERMAL HYDROLYSIS

EDAR (WASTE WATER  
TREATMENT PLANT) WITH  
THERMAL HYDROLYSIS,  
WHICH REDUCES OPERATING  
COSTS AND INCREASES  
CO-GENERATION BY GAS  
PRODUCTION



INSTALLATIONS

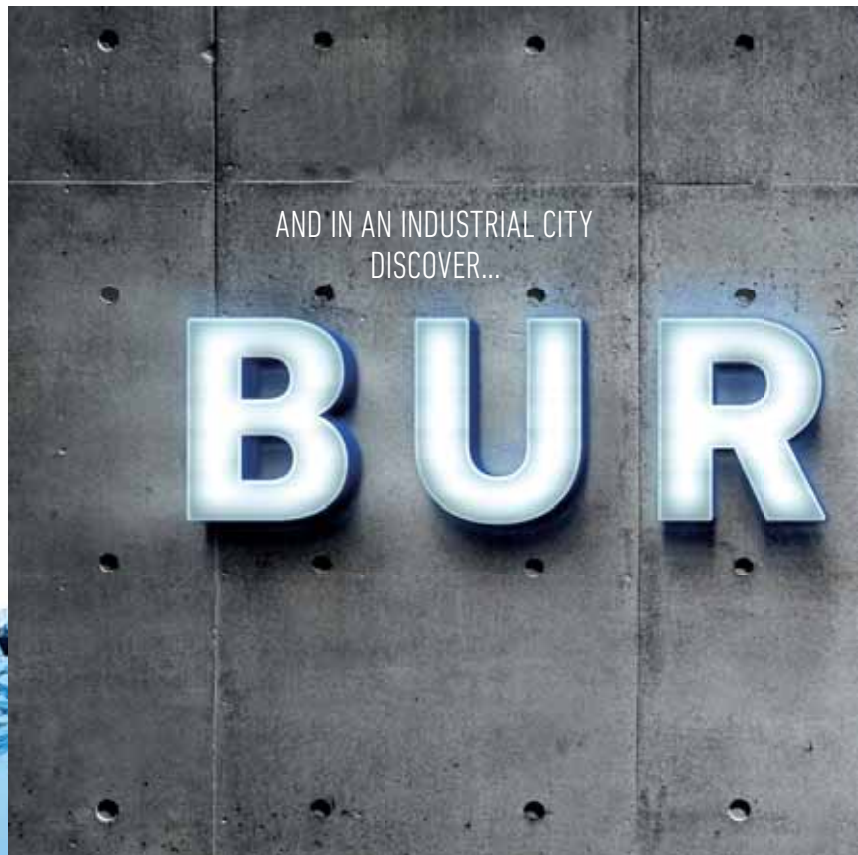
THE EXTENSION AND  
IMPROVEMENT OF THE  
EDAR GUARANTEES WASTE  
WATER TREATMENT FOR  
THE NEXT 20 YEARS.  
TREATMENT PLANT  
ODOURS DRASTICALLY  
REDUCED



THE abundance of water in Burgos is probably the reason that the first European, the Homo Antecessor of neighbouring Atapuerca, made his home where Burgos now stands. Precisely the existence of an excellent supply of abundant, high-quality soft water (the price per cubic metre is one of the cheapest in Spain) as certified by the Spanish Water Supply and Sanitation Association is another factor contributing to our city's competitiveness, as top Burgos-based industries whose production processes depend on the supply and management of water demonstrate.

BURGOS MAINTAINS PERMANENT INVESTMENTS TO OFFER AN EFFICIENT WATER SERVICE, PROVIDING CHEAP, HIGH-QUALITY, SECURELY SUPPLIED WATER.





Amazing Burgos

Service City

# URBAN EVOLUTION AND QUALITY OF LIFE

**B**urgos is currently a city which fully identifies with the 21st century. It is comfortable and cosmopolitan, especially proud of the quality of life which it offers not only through the full range of quality services which it provides, but also through its commitment to improvement which is demonstrated by its leadership in aspects such as sustainability, urban mobility, the environment, leisure and culture. The intelligent combination of these aspects with its thriving economic development stimulates a dynamism and quality of life which make the city of Burgos a desirable destination not only for visiting, but also for living and working.

One of the key factors which allow Burgos to be identified as a point of reference in quality of life is its constant urban and social development, in addition to an intelligent adaptation to new social situations and requirements.

## COMMERCE

LARGE COMMERCIAL SPACES EXIST IN HARMONY WITH TRADITIONAL AND SMALL COMMERCE. THE HIGH QUALITY AND SPECIALISED NATURE OF ITS COMMERCE BRINGS LIFE TO THE HISTORIC CENTRE AND NUMEROUS OTHER AREAS OF THE CITY.

2010

THE OPENING OF THE MUSEUM OF HUMAN EVOLUTION MARKS A MILESTONE IN THE CITY'S EVOLUTION.

+180 THOUSAND  
INHABITANTS

BURGOS,  
A CITY  
TO ENJOY

## AMAZING CULTURE AND LEISURE

**B**urgos has excellent facilities and spaces for providing a range of cultural and leisure activities, as well as innovative commerce.

COMMITTED LOCAL AUTHORITIES AND CULTURAL AND SOCIAL BODIES AND GROUPS STIMULATE A DYNAMIC AND VIBRANT CULTURAL ATMOSPHERE.

2012

2015

## A MODERN, COMFORTABLE AND FUNCTIONAL CITY

**N**ew roads and paths, improvements and expansions in green areas, gardens and parks, and the construction of a magnificent boulevard on the old railway line are the result of a decade in which Burgos has transformed itself through spectacular urban development, thanks to the excellent quality public services which make this city even greener and more sustainable, comfortable and habitable.

## PERFECT HARMONY BETWEEN INDUSTRY, NATURE AND CULTURE

BURGOS HAS A STRONG, COMPETITIVE INDUSTRY, WHICH, WHILE THRIVING, DOES NOT DAMAGE THE ENVIRONMENT.

RESPONSIBLE BUSINESSES AND THE CITY ARE COMMITTED TO SUSTAINABLE DEVELOPMENT.

CIVITAS AWARD  
FOR BEST  
SUSTAINABLE CITY

## CLEAN, GREEN AND SUSTAINABLE

BURGOS IS AMAZING FOR ITS CHARACTERISTICS, COMMITMENTS AND RESULTS, SUCH AS THE QUALITY OF ITS URBAN ENVIRONMENT AND THE EXTENSION OF ITS GREEN BELT WHICH ALLOW THE EXISTENCE OF A VARIETY OF REMARKABLE FLORA AND FAUNA, AND THE SUSTAINABLE TRANSPORT WHICH HAS A GREAT EFFECT ON THE QUALITY OF ITS AIR. ITS TRANSPORT IS AMONG THE CLEANEST IN SPAIN, AND THE CITY IS A REGIONAL LEADER IN RECYCLING AND WASTE AND WATER MANAGEMENT.

BURGOS IS RANKED AS THE FOURTH CITY IN SPAIN  
FOR GREEN SPACE PER INHABITANT

2.700.000 m<sup>2</sup>

## A CITY WHICH IS MOVING TOWARDS THE FUTURE

The magnificent Fórum Evolución Conference Centre and Auditorium, the internationally recognised research infrastructure, National Centre for Research on Human Evolution, and the spectacular Museum of Human Evolution flank the Paseo de la Sierra de Atapuerca, which, incorporating the river in its design, has created unique new space for citizens to enjoy.

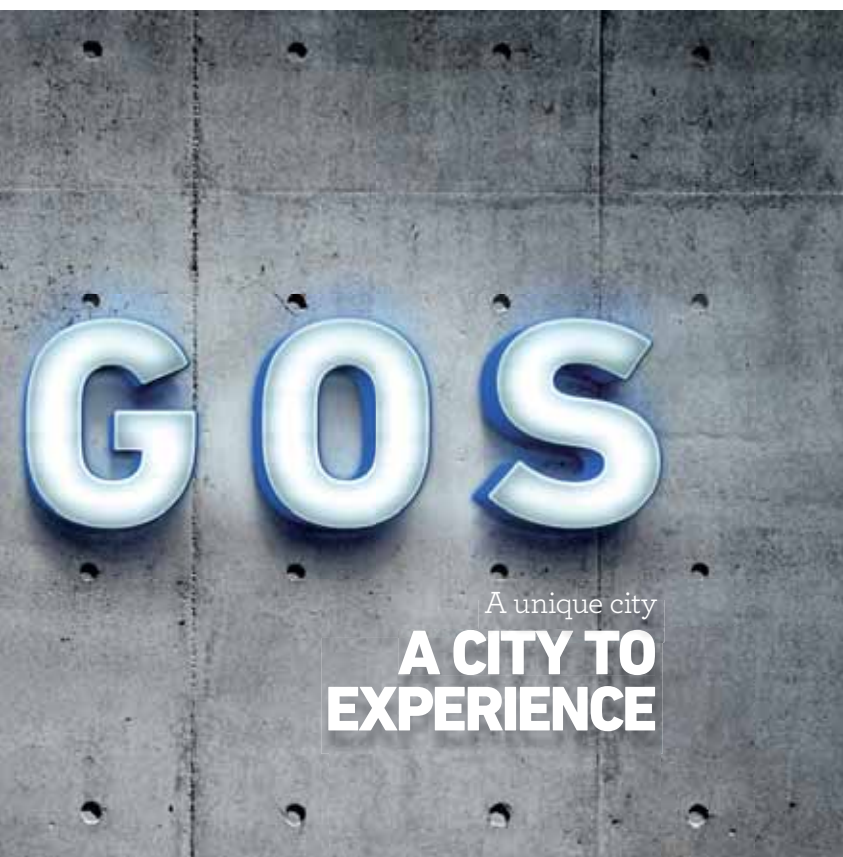
UNIQUE  
PLACE  
IN HISTORY

## FULL OF VITALITY AND TALENT

BURGOS IS A CITY WHICH FULLY IDENTIFIES WITH THE 21st CENTURY, BUILT ON A LONG AND EXCITING HISTORY SINCE IT WAS FOUNDED BY CONDE PORCELOS IN THE 9th CENTURY, AND EVEN BEFORE THAT, HISTORY AND NATURE HAVE SHAPED IT, NOT JUST PHYSICALLY, AND ARE PRESENT IN MANY CORNERS, COMBINING TASTEFULLY AND SUCCESSFULLY WITH THE MODERNITY OF AN OPEN, COSMOPOLITAN, FREE CITY WHICH LOOKS TO THE FUTURE. NATURE, HISTORY AND CHARACTER GIVE THE CITY AN AUTHENTIC PERSONALITY.

A GOOD EXAMPLE IS THE UNIVERSITY CAMPUS, AT THE FOOT OF THE AGE-OLD CAMINO DE SANTIAGO, SURROUNDED BY EXUBERANT NATURE, AND THE CITY'S LOCATION FOR THE MOST ADVANCED SCIENTIFIC AND TECHNICAL KNOWLEDGE.





Industry > Automotive aux.

## SECTOR LEADERS

BENTELER  
BRIDGESTONE  
CASPLÉ  
DAU COMPONENTES  
EDSCHA BURGOS  
GRUPO ANTOLÍN  
IMA 1  
INDUSTRIAS MANSILLA  
JHONSON CONTROLS  
TÉCNICAS REUNIDAS DE AUTOMOCIÓN  
UBISA  
GRUPO BEKAERT

COMPANIES WITH  
A WORLDWIDE  
PRESENCE

**F**ully integrated in the worldwide automotive industry's globalisation for its growing competitiveness, Burgos' factories are among the most dynamic in the EU in terms of both volume and sales and supply products to the main automotive manufacturers worldwide.





PHOTO: FABIAN OEFNER

GRAPHENE IS A SUBSTANCE FORMED BY PURE CARBON, WITH ATOMS SET OUT IN A REGULAR, HEXAGONAL PATTERN, SIMILAR TO GRAPHITE, BUT IN A SHEET OF ONE ATOM'S WIDTH. IT IS VERY LIGHT. ONE SHEET OF 1 SQUARE METRE WEIGHS JUST 0.77 MILLIGRAMS.

ARTISTIC REPRESENTATION OF GRAPHENE

GRAPHENE

Automotive  
industry

# AN INDUSTRY ON A ROLL

THE PRODUCTION OF AUTOMOTIVE EQUIPMENT, PARTS AND ACCESSORIES HAS GENERATED HIGH-QUALITY EMPLOYMENT CONSIDERING THAT NORMALLY THIS AUXILIARY INDUSTRY TENDS TO EMPLOY MORE STAFF THAN THE ASSEMBLY INDUSTRY IT SUPPLIES.

**B**urgos city has a powerful automotive auxiliary industry, supplier of all kinds of leading sector makes. With the Antolin Group as flagship, the manufacture of automotive components stands out from the rest of the metals sector, due to its size and the fact that it is an integrating industry fundamental to introducing technological advances, improving management of processes and levels of specialisation and productivity in the management of human resources.

A HIGHLY  
COMPETITIVE INDUSTRY

Foods

# A VERY TASTY INDUSTRY

Well-known brands produce foods in Burgos served daily to the five continents, continually innovating their processing, transformation, preparation, conservation and packaging processes. However, the sector has such a wide, well-rooted structure that it maintains both large multinationals and small high-quality companies, whose calling card is the manufacture of wide-reaching deli products in a market that combines vanguard with tradition via sustainable development.

THE BURGOS FOOD AND DRINK INDUSTRY HAS THE ADDED ADVANTAGE OF HAVING A STRONG PRIMARY SECTOR, WHOSE MODERN AGRICULTURAL PRODUCTION STRUCTURES COVER PRACTICALLY THE ENTIRE NUTRITIONAL PYRAMID.

FOODS PRESENT  
IN ALL 5  
CONTINENTS

SMALL AND  
MEDIUM-SIZED COMPANIES

82%

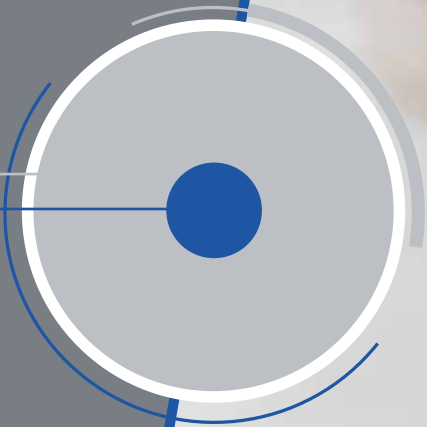
18%


SECTOR LEADERS

AGRIFOODS  
ACCOUNTS FOR

13%

OF BURGOS'  
INDUSTRY





ALMOST ALL  
THE ENTIRE  
NUTRITIONAL  
PYRAMID

## SECTOR LEADERS

ALGRANO ALIMENTACIÓN  
ANGULAS AGUINAGA  
CAMPOFRÍO  
COOPERATIVA AVÍCOLA Y GANADERA  
FLOR DE BURGOS  
LA FLOR BURGALESA  
MAHOU-SAN MIGUEL  
PEPSICO MANUFACTURING  
PESCAFÁCIL  
QUESOS FRÍAS  
SKRETTING ESPAÑA

THIS SECTOR, KEY IN THE REGION'S ECONOMY DUE TO THE NUMBER OF COMPANIES AND THE QUANTITY OF DIRECT OR INDIRECT EMPLOYMENT IT CREATES, GENERATES IMPORTANT INVESTMENT IN R&D AND THEREFORE ARE CONTINUALLY INCREASING THEIR ADDED VALUE.

**BURGOS' METAL INDUSTRY SUPPLIES**

THE ENERGY SECTOR, PRIMARY SECTOR INDUSTRIES, THE TRANSPORT INDUSTRY, THE AGRIFOODS INDUSTRY, FARMING INDUSTRY, THE MAIN PROCESSING INDUSTRIES, INCLUDING CHEMICALS, PETROCHEMICALS AND PLASTICS, EQUIPMENT AND TECHNOLOGY FOR THE HEALTH CARE, SOCIAL AND LEISURE SECTORS, AND THE METAL-MECHANICAL AND ELECTRICAL INDUSTRIES.

**THE INDUSTRY  
OF INDUSTRIES**



**G**oodlabour relations and a skilled workforce originating both from the University of Burgos and from local occupational training centres, contribute to its continual growth, based on innovation and internationalisation.

**IRON  
AND STEEL**





SMALL AND  
MEDIUM-SIZED  
COMPANIES

94%

6%

LARGE COMPANIES  
SECTOR LEADERS

AMVI  
BENTELER  
DAU COMPONENTES  
FERROLI ESPAÑA  
GRUPO CROPU  
GRUPO NICOLÁS CORREA  
GONVARRI  
SULZER PUMPS  
MAC THERMAL & PROCESS  
INDUSTRIES  
NC HYPERBARIC  
PIERRE GUERIN  
STORK INTERIBÉRICA  
GRUPO GESTAMP

# Metallurgical industry **A STRONG AND TENACIOUS INDUSTRY**

THE IRON AND STEEL  
SECTOR HAS BECOME  
A PILLAR OF THE CITY'S  
ECONOMY, SUPPLYING  
GOODS AND SERVICES  
TO THE ENTIRE  
MANUFACTURING  
INDUSTRY AND CREATING  
DEMAND FOR THE  
PRIMARY A AND SERVICE  
SECTORS.

**M**ostly formed by SMEs, the metal industry accounts for 45% of the exports of Burgos' companies and 25% of R&D&I investment. Not for nothing that metal products account for a quarter of Burgos' industrial production and a third of its manufactured products.

BURGOS MAKES  
LIQUID METHIONINE

ONE OF THE FEW PLACES IN THE WORLD  
WHERE IT IS PRODUCED

# AN INDUSTRY WITH A GREAT CHEMISTRY

**T**he chemicals industry, both basic and transformation has been one of the most dynamic, innovative and export-oriented sectors in Burgos, generating highly-qualified employment, a focal point for talent and technology and fundamental in the city's social welfare and quality of life.

---

THE EXISTENCE OF A  
LARGE CHEMICALS  
TRANSFORMATION  
INDUSTRY IN BURGOS  
IS NOT A COINCIDENCE.  
THE CITY HAS THE  
INFRASTRUCTURES,  
ADMINISTRATIVE AGILITY  
AND EFFICIENT ACCESS  
TO ENERGY IT REQUIRES.



ADISSEO ESPAÑA

BUPIA

CERÁMICAS GALA

CONSTANTIA

COQUINESA

CREATIVE RESINS EUROPE

FÁBRICA NACIONAL DE MONEDA Y TIMBRE

KRONOSPAN CHEMICALS

PLÁSTICOS INDUSTRIALES BOCANEGRA

PRODUCTOS CAPILARES L'ORÉAL

SAINT GOBAIN VERALLIA

SIBIBUR

TACON DECOR

## SECTOR LEADERS



**A DYNAMIC,  
INNOVATIVE,  
EXPORTING SECTOR**

**L**ed by multinationals, the chemicals sector in Burgos is very heterogeneous, from manufacture of the liquid methionine, e.g. Adisseo España, one of the few centres of production in the world of this aminoacid essential in animal nutrition, to the Saint Gobain Verallia glass factory, through all the subsectors of this industry, including distillation, resins, cosmetics, plastics and papers.

Small industries

# AN INDUSTRY THAT HELPS YOU TO KEEP MOVING FORWARD

Conscious that there is no successful business company that does not depend on sources of knowledge, Burgos' industries rely on local infrastructures to transform their production into added value. \*The research centres of the University of Burgos, the Instituto Tecnológico de Castilla y León and, with increasing participation, the Occupational Training centres form Burgos' Science, Technology and Research network, providing solutions and new channels to follow for both big industry and small and medium-sized industry.

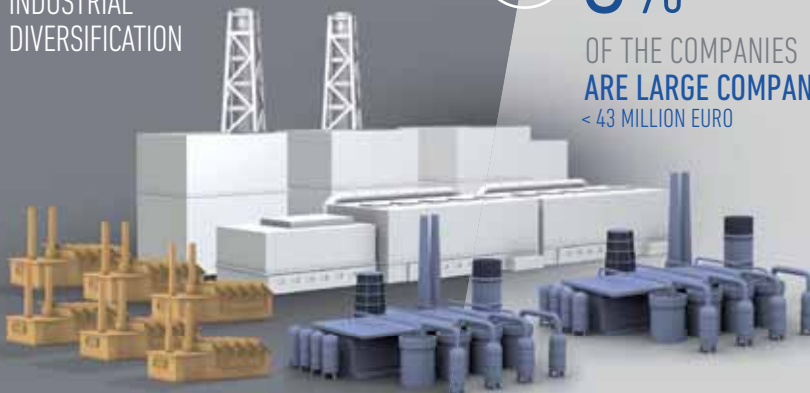
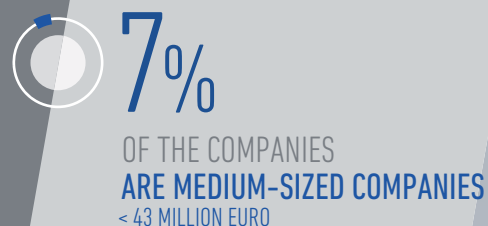
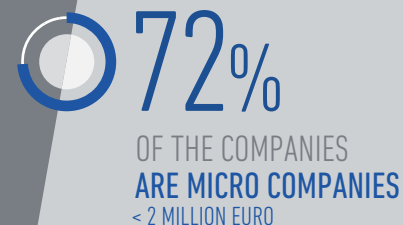
29 NATIONAL  
LEADERS  
IN THEIR  
SECTOR

COMPLEMENTARITY  
WITH THE PROVINCE'S  
INDUSTRIAL CAPACITY

HIGH  
INDUSTRIAL  
DIVERSIFICATION

NEVERTHELESS, THE CITY IS WORKING TO BUILD A TECHNOLOGY PARK FOR SPECIALISED INDUSTRY, WHICH WILL CONSIDERABLY WIDEN THE OFFER OF SUPPORT FOR THIS FIELD.

LARGE COMPANIES NEED THE SUPPORT  
OF SPECIALISED INDUSTRY





## AVERAGE ANNUAL VALUES



16°

AVERAGE ANNUAL  
MAXIMUM  
TEMPERATURE (°C)



4°

AVERAGE ANNUAL  
MINIMUM  
TEMPERATURE (°C)



555

TOTAL  
PRECIPITATION (MM)



2,183

HOURS OF SUNSHINE



19

DAYS OF  
SNOWFALL (≥1 cm)

DRY,  
CONTINENTAL  
CLIMATE

Cold chain

# THE CLIMATE AS AN ALLY

IDEAL CLIMATE FOR THE AGRIFOODS INDUSTRY. FOR THIS REASON, BURGOS COUNTS WITH 113 COMPANIES DEDICATED TO THIS SECTOR. COLD IS A GREAT ADVANTAGE FOR THE PROCESSING OF PRODUCTS AND LOW TEMPERATURES IN ORDER TO AVOID A BREAK IN THE COLD CHAIN.

**C**old weather in Burgos is our ally and a very appreciable competitiveness factor. The low average temperatures are decidedly a quantifiable value supposing a **saving costs** for the development of certain activities requiring processing of products at a controlled or below-zero temperature, from perishable agrifoods, refrigerated and frozen foods, through to processes in the biotechnology sector.

Average weather details for Burgos (1971-2000)

Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual
Average maximum temperature (°C)	6.7	8.9	12.0	13.3	17.2	22.0	26.4	26.7	22.9	16.5	10.7	7.6	15.9
Average temperature (°C)	2.7	4.1	6.3	7.8	11.4	15.2	18.7	18.9	15.7	10.9	6.2	3.9	10.1
Average minimum temperature (°C)	-1.2	-0.6	0.6	2.2	5.6	8.4	11.0	11.1	8.5	5.3	1.6	0.3	4.4
Total precipitation (mm)	46	42	31	65	69	46	30	27	36	50	56	57	555
Days of rain (≥1 mm)	8	8	6	9	10	6	4	4	5	8	8	9	85
Days of snow (≥1 cm)	5	4	3	2	0	0	0	0	0	0	2	3	19
Hours of sun	90	113	171	173	213	270	312	291	218	150	108	74	2183
Relative humidity (%)	85	78	70	70	69	65	60	60	66	75	82	85	72

QUALITY STUDIES  
TO KEEP MOVING FORWARD

Training

# HIGH QUALIFICATION SERVING BUSINESS

**T**he city has an extraordinary supply of university graduates and workers with occupational training I and II, almost double the Spanish average. • The university of Burgos, which offers specific diplomas for industry, is young but dynamic and fully integrated in Europe. With its own technology park, it stands out for its great number of research groups. • As for Occupational Training, Burgos has an innovative education system and an education centre-company agreement in which some students spend a third of their time on direct training in the company.

INNOVATION IS PRESENT IN THE CITY. FROM SUPPORT TO INNOVATION THROUGH OCCUPATIONAL TRAINING, LIKE THE ABI (BURGOS INNOVATION AREA) GROUP, WHICH BRINGS TOGETHER ALL BURGOS INNOVATION-RELATED ENTITIES. THE GROUP IS ALSO IN CONTINUAL CONTACT WITH THE REGIONAL AND NATIONAL INSTITUTIONS AND WITH THE EUROPEAN COMMISSION IN ORDER TO RECEIVE FUNDS AND CARRY OUT ITS PROJECTS.

## F.P. OCCUPATIONAL TRAINING

**A**s for the level of training of the employed population, it stands out for the percentage with Superior Grade or FP II studies, both in industry and the service sector. The Burgos training offer meets the market's needs. • Burgos is a pioneer in Dual Occupational Training, which emulates the German model and combines theory with direct training in work centres. Castilla y León also has the largest network of Integrated Occupational Training Centres (CIFP), 22, seven of them in Burgos.

TRAINING COURSES  
DUAL TRAINING

- AVERAGE
- HIGHER



# 40%

EMPLOYEES  
OF BURGOS  
INDUSTRY

IS THE PERCENTAGE OF  
EMPLOYEES IN INDUSTRY  
WITH FP I AND FP II,  
MUCH HIGHER THAN THE  
TOTAL FOR EMPLOYEES  
IN SPAIN (ONLY 25%).

# 24%

UNIVERSITY  
GRADUATES  
IN BURGOS

ALMOST A QUARTER OF  
THE BURGOS POPULATION  
ARE UNIVERSITY  
GRADUATES, TWICE  
THE SPANISH AVERAGE.

EXCELLENT  
UNIVERSITY-COMPANY  
PAIRING

## UNIVERSITY TAILORED TO BUSINESS

**T**he University of Burgos is a national reference and stands out for the number of patents per hundred professors, standing in third place in the ranking of the Spanish R&D&I University Observatory.

30 BIOCHEMICAL RESEARCH GROUPS  
16 ENGINEERING GROUPS  
8 SOCIAL SCIENCES, ECONOMICS AND LAW GROUPS  
18 IN HUMANITIES AND EDUCATION  
SCIENCE AND TECHNOLOGY PARK

PROJECT  
GENERATOR

# LOCATE YOUR COMPANY IN BURGOS.

## THE LEADERS ARE ALREADY HERE

[www.invertirenburgos.es](http://www.invertirenburgos.es)



**Burgos Business Bureau**  
DESARROLLO INDUSTRIAL E INNOVACIÓN



Edificio CITUR 1ª Planta, C/ Nuño Rasura, 7  
09003 Burgos (Spain)



**+34 947 288 867**  
[info@invertirenburgos.es](mailto:info@invertirenburgos.es)



Ayuntamiento  
de Burgos